



Royal Mail Tracked Reporting

How to create your Delivery Dashboard Report

RM Tracked Reporting – How to create your Delivery Dashboard Report

As a Royal Mail Tracked customer, you have access to a Tracked Reporting tool via your OBA account, which provides you with a range of enhanced reports.

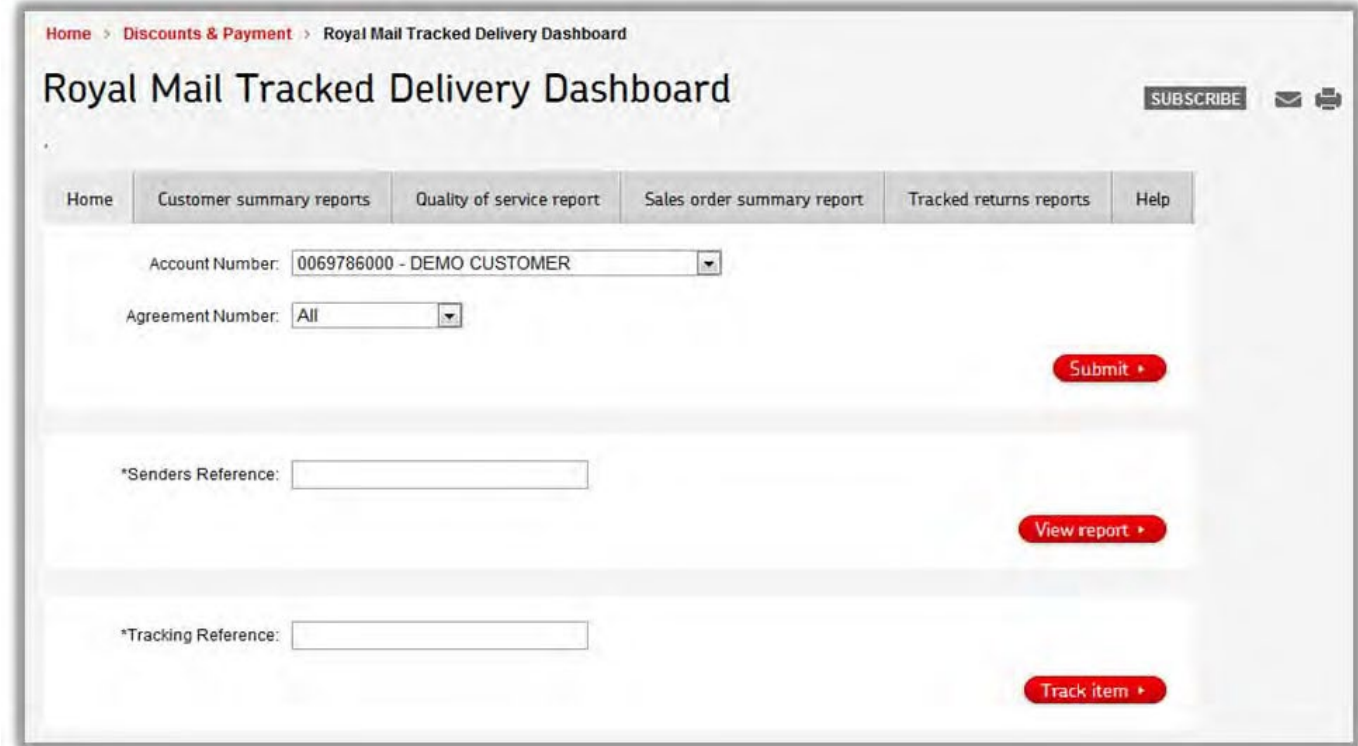
It allows you to view detailed management reports, as well as your Royal Mail Tracked parcel activity.

Logging in via OBA

You can view your reports via your OBA account which is accessed on www.royalmail.com.

- Scroll down & click on 'Royal Mail Tracked and Tracked Returns Reporting Tool'.
- Log in with your username & password.

On the reporting landing page you can quickly select your account number and agreement number to view current information on the progress of items due for the last 5 delivery days including today.



The screenshot shows the 'Royal Mail Tracked Delivery Dashboard' interface. At the top, there is a breadcrumb trail: 'Home > Discounts & Payment > Royal Mail Tracked Delivery Dashboard'. The main title 'Royal Mail Tracked Delivery Dashboard' is prominently displayed. To the right of the title are links for 'SUBSCRIBE', an email icon, and a printer icon. Below the title is a navigation bar with tabs: 'Home', 'Customer summary reports', 'Quality of service report', 'Sales order summary report', 'Tracked returns reports', and 'Help'. The main content area contains three sections. The first section has two dropdown menus: 'Account Number' (showing '0069786000 - DEMO CUSTOMER') and 'Agreement Number' (showing 'All'). To the right of these is a red 'Submit' button. The second section has a text input field for '*Senders Reference:' and a red 'View report' button. The third section has a text input field for '*Tracking Reference:' and a red 'Track item' button.

You can also input your sender's reference number in addition to the Royal Mail tracking reference to make it easier to cross-reference your systems with our systems.

The data for the delivery dashboard may be up to 30 minutes behind real time. This is normal as it takes a short time for the data to be uploaded.

If you run the report early in the day, delay possible numbers will be very high as the ready for delivery scan may not have taken place yet. We recommend you run the report after 9am.

Once you have clicked submit you will notice that the scheduled “Total” is subdivided into “Awaiting delivery”, “Delivered”, “Delivery attempted” and “Delay possible”.

This report defaults to today’s date plus the previous 4 working days. An additional column is now available within the “Delay possible” items to provide a categorised reason for delay, informing you of our confidence in that delay status. This helps you to establish how best to use the potential delay information and make a more informed decision about if and when to proactively contact your customers.

Awaiting Delivery	Delivered	Delivery attempted	Delay possible	Date	Scheduled for Date	Total	Excel Report
0	1219	235	147	28/10/2015 13:45:05	28/10/2015	1601	 Excel report
0	1367	162	2	28/10/2015 13:45:05	27/10/2015	1531	 Excel report
0	1	1	0	28/10/2015 13:45:05	26/10/2015	2	 Excel report
0	1281	165	3	28/10/2015 13:45:05	24/10/2015	1449	 Excel report
0	1383	159	0	28/10/2015 13:45:05	23/10/2015	1542	 Excel report

Now you can choose to export the data into excel.

		DELAY SUMMARY	
Customer Account:		EXAMPLE CUSTOMER - 01234567	
Contract Number:		456789TN - TPN	
Report Run On:		23/09/2015 16:11	
Delay reason summary			
DELAY REASON		TOTAL	
Item on track – Inward MC scan received on time		38	
Potential delay – Not scanned since outward office		3	
Potential delay – Missorted item received at incorrect DO		2	
Grand Total		43	

Delay reasons explained

Status	What determines the status?	What is the likely delay?
Potential delay – Missorted item received at incorrect DO	A missort scan has been recorded in a Delivery Office other than the expected Delivery Office based on the items destination postcode	The item is not in the correct location for delivery and is unlikely to be delivered on the expected delivery day
Item on track – Incorrect missort scan	A missort scan has been recorded at the expected Delivery Office based on the item's destination postcode	An incorrect scan has been used but the item is in the correct location for delivery today and is unlikely to be delayed
Item on track – Damage scan at DO	The item has received a damaged scan at the expected Delivery Office based on the items destination postcode	If the item is damaged it will be delivered today with a message from Royal Mail explaining what to do if the contents is missing or damaged. The item is unlikely to be delayed
Item on track – Inward MC scan received on time	The item has received an Inward Mail Centre scan before 06:00 on the due day of delivery	Although the system is not yet showing a Ready for Delivery scan any items handled by the Inward Mail Centre before 06:00 on the due day of delivery are highly likely to go on to be delivered that day
Potential delay – Inward MC scan received late	The item has received an Inward Mail Centre scan after 06:00 on the due day of delivery	Any items handled by the Inward Mail Centre after 06:00 on the due day of delivery are unlikely to make the connection to be delivered that day
Potential delay – Missorted item received at incorrect inward office	The item has received either a missort scan or an Inward Mail Centre acceptance scan at a Mail Centre other than that expected based on the destination postcode of the item	The item is not in the correct location for onward connection to the correct Delivery Office and is unlikely to be delivered on the expected delivery day
Potential delay – Not scanned since outward office	The item has not received any further scans since acceptance into the Royal Mail network	The item is not in the correct location for onward connection to the correct Delivery Office and is unlikely to be delivered on the expected delivery day
Potential delay – Item incorrectly scanned	Any item which does not meet any of the above criteria	This category catches any item where the status cannot be determined due to an anomaly in the series of scans and so there is a potential delay based on the absence of a delivery office scan